

WHAT IS PLANNED GIVING?

Planned giving provides a unique opportunity for you to support the Niagara-on-the-Lake Museum today by designating a future gift. With this, we will continue to preserve the rich history of Niagara-on-the-Lake for future generations.

A planned gift may offer you substantial tax benefits as part of your long-term financial plans.

Before proceeding, we recommend all donors seek guidance from an experienced estate lawyer, their accountant and other financial professionals to ensure a gift is established in the most appropriate way.



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PLANNED GIVING

LEAVE A LASTING LEGACY



WHY SUPPORT US

The history of the Niagara Historical Society (NHS) is filled with the tradition of giving. Since 1895, people have given generously to help the Society's museum evolve into one of the finest local history museums in the country. We have always maintained a private, not-for-profit museum with limited government support. As we strive to meet new challenges and sustain our success, the demands on resources have become even greater.

A well planned gift demonstrates your commitment to preserving Niagara-on-the-Lake's history for future generations and will support our work to operate the Niagara-on-the-Lake Museum.

NOTL MUSEUM MISSION

We passionately collect, preserve, research, promote, and bring to life the history of Niagara-on-the-Lake and its communities for people of all ages and stages of their lives to engage with, learn, and celebrate that history.

We are Niagara-on-the-Lake's museum, connecting the past to the present for people to inform and build their futures.

One of the most effective ways to support our work is a planned gift, which helps with the care and development of our collections, improves our facilities, and enhances our services and programs for visitors and members.

WAYS TO GIVE

CHARITABLE BEQUEST

A charitable bequest will distribute your special gift from your estate to the Niagara Historical Society (NHS) through your last Will and Testament. It can be in the form of a fixed amount or a percentage of assets from a settled estate.

LIFE INSURANCE

There are two options for gifting through life insurance:

- Name the NHS as the owner and irrevocable beneficiary – you will receive a tax receipt related to the fair market value, and an annual tax receipt for the value of the premium going forward.
- Name the NHS as a beneficiary and continue to own the policy – your estate will benefit from a charitable receipt for the value of the proceeds receivable by NHS.

SECURITIES

You can transfer your shares of publicly traded securities directly to the NHS and will not pay tax on your gain. You will receive a charitable tax receipt for the market value of the securities on the day of settlement.

RRSP AND RRIF

Name the NHS as a partial or full beneficiary of your RRSP or RRIF. The charitable receipt can be applied up to 100% of net income in the year of death and the preceding tax year.

Contact us about other options at 905-468-3912 or contact@nhsm.ca

PRESERVE THE HISTORY OF NIAGARA-ON-THE-LAKE

